

Greentech Capital Advisors (“Greentech”) is pleased to announce the following transactions:

 <p>Exclusive financial advisor on its sale to</p>  <p>October 2018</p>  <p>Undisclosed</p>	 <p>Exclusive financial advisor on the sale of its wind turbine installation vessel MPI Discovery and crew to</p>  <p>July 2018</p>  <p>Undisclosed</p>
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Greentech’s Client:

MPI Offshore (“MPI”), a former subsidiary of the international seagoing transportation and engineering group Vroon, is active in the offshore wind turbine installation and maintenance markets with a range of vessels, equipment and service offerings. Based in Stokesley (UK) and Breda (the Netherlands), MPI has been pioneering the offshore wind turbine installation business since 2003, when the first dedicated wind turbine installation vessel, MPI Resolution, was delivered. During the past 13 years, MPI has been involved in numerous windfarm construction projects in nearly all countries around the North and Baltic Seas. MPI operates three dedicated wind turbine installation vessels and provides a range of engineering, consulting, manpower and equipment rental services. To learn more, visit: <http://www.mpi-offshore.com/>.

Key Points of Interest:

- Van Oord will take over the MPI organization in Stokesley, UK, and the vessels and crew of MPI Adventure and MPI Resolution, with associated contracts
- Strategic acquisition, allowing Van Oord to strengthen its global offshore wind organization, and in particular, the UK wind market
- Jan de Nul will take over the wind turbine installation vessel MPI Discovery, together with her crew
- Strategic acquisition, allowing Jan de Nul to strengthen its position in the offshore wind market

- The Jan de Nul acquisition closed on July 13, 2018, and the Van Oord acquisition closed on October 2, 2018

Greentech acted as exclusive financial advisor to MPI Offshore on the sale to Van Oord and Jan De Nul. For additional information about this transactions, please contact:

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About Us

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced senior bankers and investment professionals who are sector experts and understand our clients' industry and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 65 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco and through a strategic partnership in Japan. Our team of experienced bankers and investment professionals provides conflict-free advice and thoughtful, innovative solutions.

www.greentechcapital.com