

Greentech Capital Advisors (“Greentech”) is pleased to announce the following transaction:



Greentech’s Client:

Morgan Stanley Infrastructure Partners (“MSIP”) is a leading global infrastructure investment platform. The team has a proven and disciplined approach to investing in infrastructure assets globally. MSIP recently completed a \$5.5 billion raise for North Haven Infrastructure Partners III, its third global infrastructure fund.

Key Points of Interest:

- On March 30th, 2020, Seven Seas Water, a provider of Water-as-a-Service solutions and former operating segment of AquaVenture Holdings Limited (NYSE:WAAS), announced that it had been acquired by funds managed by MSIP
- On December 23rd, 2019, Culligan, a portfolio company of Advent International, announced the acquisition of AquaVenture in an all-cash transaction valued at approximately \$1.1 billion. Culligan subsequently divested Seven Seas Water to MSIP
- Seven Seas Water owns and/or operates SWRO (seawater reverse osmosis) water treatment facilities in the Caribbean and South America, which together provide more than 8.5 billion gallons of pure water per year to governmental, municipal, industrial and hospitality customers
- Seven Seas Water’s wastewater treatment and reuse solutions include scalable modular treatment plants, field-erected treatment plants and temporary bypass plants that are used by customers to treat and convert wastewater into effluent or reclaimed water prior to being released back into the environment

Olaf N. Krohg, CEO of Seven Seas Water, commented: “We are excited to announce that Seven Seas Water is now partnered with a strong infrastructure investor that recognizes the value of our services and solutions through our water treatment operations and our wastewater treatment and reuse assets. Under this new ownership, Seven Seas Water will be backed by a partner that shares our ambitious growth strategy and supports our continued focus on providing world-class service and operating expertise for our customers.”

The transaction press release can be found at:

[Press Release](#)

Greentech Capital Advisors acted as financial advisor to Morgan Stanley Infrastructure Partners. The transaction further strengthens Greentech's leading advisory position in the Water sector.

For additional information about this transaction, please contact:

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About Us

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced senior bankers who are sector experts and understand our clients' industry and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 75 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco. Our team of experienced bankers provide conflict-free advice and thoughtful, innovative solutions.

On December 11, 2019, the parent companies of Nomura Securities International, Inc. ("NSI") and Greentech Capital Advisors Securities, LLC ("Greentech") entered into a merger agreement. The merger has not closed. The merger is expected to close on March 31, 2020, subject to certain conditions including relevant regulatory approvals. Because the merger has not closed: NSI and Greentech operate as separate, independent, unaffiliated broker-dealers. Employees of NSI do not act on behalf of or represent Greentech. Employees of Greentech do not act on behalf of or represent NSI. No employees are "dual hatted" with both NSI and Greentech. This is for informational purposes only and is not a solicitation of any product or service offered by Nomura.

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