

Greentech Capital Advisors ("Greentech") is pleased to announce the following transaction:



Greentech's Client:

Antas delivers optimized energy supply solutions for the public sector in Italy. It was founded by Italian entrepreneur Sergio Giglio in 2006 and has since expanded to employ approximately 300 people in Italy.

Key Points of Interest:

- Antas has acquired Energy Wave, a leading energy supply contracting solutions provider for large residential buildings with centralized heating systems in North Western Italy, from Ambienta, Europe's largest sustainability focused investment fund
- Energy Wave was established in June 2018 as a spin-off of the energy services business of Restiani. Following the spin-off, under its new CEO, Stefano Granella, Energy Wave broadened its solutions offering to include new value-add services such as thermal insulation, LED relighting, photovoltaic systems, heat pumps, and micro cogeneration
- Energy Wave represents a unique opportunity to complement Antas' public offering capabilities with a private market platform, and allows it to generate additional growth in the Italian ESCO market

Giovanni Pontrelli, CEO of Antas, commented "The combination of Energy Wave with Antas creates an Italian ESCO champion. We are excited about the unique opportunities this combination will create for our clients, employees, and shareholders."

Greentech Capital Advisors acted as exclusive financial advisor to Antas. The transaction further strengthens Greentech's leading advisory position in energy technology and services.

For additional information about this transaction, please contact:

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About Us

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced senior bankers who are sector experts and understand our clients' industry and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 75 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco and through a strategic partnership in Japan. Our team of experienced bankers provide conflict-free advice and thoughtful, innovative solutions.

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