




Greentech Capital Advisors (“Greentech”) is pleased to announce the following transaction:



Exclusive financial advisor
on the sale of a 203 MW
wind portfolio to



Pending



Undisclosed



Exclusive financial advisor
on the sale of a 142 MW
solar portfolio to



Pending



Undisclosed

Greentech’s Client:

Macquarie Infrastructure Corporation (NYSE: MIC) owns and operates a diversified group of businesses providing basic services to customers in the United States. Its businesses consist of a bulk liquid terminals business, International-Matex Tank Terminals, an airport services business, Atlantic Aviation, and entities comprising an energy services, production and distribution segment, MIC Hawaii.

Key Points of Interest:

- On April 4, 2019, Macquarie Infrastructure Corporation (“MIC”) announced the sales of its wind and solar power generation assets for \$215mm in aggregate gross proceeds
- Under the agreements, MIC, acting through its subsidiaries, will sell its 203 MW (gross) portfolio of wind generation assets to DIF Infrastructure V, a fund managed by DIF, a global infrastructure fund management company, and its 142 MW portfolio of solar power generation assets to Goldman Sachs Renewable Power LLC
- The transactions are expected to close progressively throughout 2019, subject to receipt of regulatory approvals and consents

“With the signing of these agreements we have reached another important milestone in our efforts to streamline our portfolio and realize investments in certain smaller and non-core businesses,” said **Christopher Frost, Chief Executive Officer of MIC**. “At the same time we have delivered an attractive risk-adjusted return to our shareholders and expect to use the proceeds from these sales to fund a portion of our investment in the growth of our remaining businesses.”

The transaction press release can be found at:

[Press Release](#)

Greentech Capital Advisors acted as exclusive financial advisor to MIC. The transaction further strengthens Greentech's leading advisory position in the renewable energy sector. For additional information about this transaction, please contact:

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About Us

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced bankers who are sector experts and understand our clients' industries and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 65 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco and through a strategic partnership in Japan. Our team of experienced bankers provide conflict-free advice and thoughtful, innovative solutions.

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