

Greentech Capital Advisors is pleased to announce the following transaction:



Greentech's Client:

Founded in 2004, Noble Environmental Power (Noble) is a leading wind energy company with a 726 MW generation portfolio comprising 484 GE 1.5 wind turbines. Headquartered in Centerbrook, CT, Noble has been the exclusive operator of all of its wind assets since inception.

Key Points of Interest:

- The Carlyle Group (Carlyle) will acquire Noble's 612 MW operating wind generation portfolio in New York through its newly-established affiliate Zephyr Wind Energy
- The portfolio comprises six distinct wind farms located in Northern and Western New York:
 - Three wind farms in Clinton County totaling 279 MW
 - Two wind farms in Wyoming County totaling 227 MW
 - One wind farm in Franklin County totaling 106 MW
- The portfolio currently produces 29% of New York State's wind power and represents the largest wind portfolio in the state
- Carlyle will also acquire Noble's dedicated operations platform
- The acquisition marks Carlyle's first wind investment and is expected to close in the fourth quarter of 2018, subject to customary conditions, including regulatory approvals

"Carlyle's extensive experience in the power industry makes it a fantastic owner of the largest wind generation platform in New York," said Kay McCall, Noble President and CEO. "We are pleased that Carlyle has chosen to build on Noble's tradition of operational excellence in order to generate clean energy for years to come."

“We are excited to acquire this platform, which brings important diversification to the Carlyle Power Partners portfolio,” said Matt O’Connor, Carlyle Managing Director and Head of Carlyle Power Partners.

The transaction press release can be found at:

[Press Release](#)

Greentech Capital Advisors acted as exclusive financial advisor to Noble. The transaction further strengthens Greentech’s leading advisory position in renewable energy infrastructure. For additional information about this transaction, please contact:

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About Us

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced senior bankers and investment professionals who are sector experts and understand our clients' industry and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 65 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco and through a strategic partnership in Japan. Our team of experienced bankers and investment professionals provides conflict-free advice and thoughtful, innovative solutions.

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