



Greentech Capital Advisors (“GCA”) is pleased to announce the addition of the Caravel Emerging Markets Sustainability Fund, which will be renamed the GCA Emerging Markets Sustainable Growth Fund (the “EM Sustainable Growth Fund”). The managers combine rigorous bottom-up fundamental analysis with fully integrated sustainability analysis using material ESG factors to form a conviction portfolio of 20 – 25 companies across emerging and frontier markets. Originally established by Caravel Management, the EM Sustainable Growth Fund has a successful, nearly 3-year track record of outperformance over the MSCI Emerging Markets Index and strong alpha generation. Jamieson Odell and Lee Gao, the Co-Portfolio Managers with 20+ years of emerging markets investment experience, will join GCA and continue to manage the Fund.

With the addition of the EM Sustainable Growth Fund, GCA now offers asset allocators a global, integrated suite of strategies. GCA’s flagship strategy is the GCA Sustainable Growth Fund, led by David Smith, Chief Investment Officer and Portfolio Manager, and Adam Hinckley, Research Director. The Sustainable Growth Fund has \$570 million of assets under management and invests in the public equities of U.S. and European companies that are solving constraints around energy, food and water. Both funds were launched in 2015.

Kareen Laton will join the firm as Partner, Head of Marketing and Chief Operating Officer of GCA Investment Management. Kareen will report to Robert Schultz, Partner and Chief Operating Officer of GCA. Kareen was previously Head of Marketing and Chief Operating Officer at Caravel Management and before that was a Vice President in Private Wealth Management at Goldman Sachs.

Jamieson Odell and Lee Gao, Co-Portfolio Managers of the EM Sustainable Growth Fund, said: “We are excited to be joining a team that is philosophically aligned with our principles on sustainability. We have the deepest respect for what the team at GCA has accomplished in this field and look forward to working alongside David and Adam at GCA Investment Management as we continue to focus on delivering strong and sustainable returns over the long term.”

David Smith, Chief Investment Officer, said: “Kareen is an accomplished professional and we look forward to working closely with her as we grow our Investment Management business. Jamie and Lee offer a diversified product that invests in emerging and frontier market public companies focused on sustainability. We are pleased to expand our team as we move to a comprehensive global offering of ESG-focused equity products.”

Jeff McDermott, Managing Partner, said: “Investor capitalism is a powerful force for change. We believe investors can earn superior returns by investing in public companies that are focused on sustainability and are incorporating innovation into our energy, water, food and waste infrastructure systems. In addition, we believe an increasing number of leading public

companies are focused on the sustainable transition as a way to increase profits and jobs. GCA continues to grow our Investment Management business and we are excited to have high caliber people like Kareen, Jamie and Lee join our firm.”

For further information regarding the GCA Sustainable Growth Fund or GCA Emerging Markets Sustainable Growth Fund, please contact Kareen Laton at kareen@gcainvest.com.

About Greentech Capital Advisors

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced senior bankers and investment professionals who are sector experts and understand our clients' industry and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 55 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco and through a strategic partnership in Japan. Our team of experienced bankers and investment professionals provides conflict-free advice and thoughtful, innovative solutions, and we do so with an intensely focused effort that does not stop until our clients achieve success.

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