

Greentech Capital Advisors is pleased to announce the following transaction:



GCA's Client:

Greenskies Renewable Energy LLC ("Greenskies" and "GRE") is one of the leading integrated renewable energy companies that originates, designs, builds, owns and maintains solar photovoltaic ("PV") systems for Commercial and Industrial clients, government agencies, educational institutions and utilities throughout the United States. Greenskies has developed projects in ~20 states and installed solar projects for many of the most prominent Commercial and Industrial clients. To learn more, visit <http://www.greenskies.com>.

Key Points of Interest:

- The Clean Focus group, an affiliate of Taiwan-based Neo Solar Power Corporation ("NSP"), completed its acquisition of 100% of Greenskies and its affiliates
- As part of the acquisition, Clean Focus Yield, an independent power producer that owns and operates renewable energy projects in the United States and China, acquired ~225 MW of solar projects in operation or in the late stages of development, with the project development platform being acquired by another Clean Focus affiliate
- The transaction greatly strengthens project development and EPC capabilities of the Clean Focus group and provides future pipeline for Clean Focus Yield
- The Greenskies projects provide stable, recurring revenue for Clean Focus Yield and enhances its growth profile
- The terms for the transaction were undisclosed
- The transaction illustrates the breadth of global interest in leading U.S. renewable energy companies for growth and stable cash flows, as well as the increasing commitment by companies to better serve leading Commercial and Industrial companies

Greentech Capital Advisors acted as exclusive financial advisor to Greenskies Renewable Energy on its sale to Clean Focus. For additional information about this transaction, please contact:

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About Us

Our mission is to empower companies and investors who are creating a more efficient and sustainable global infrastructure. We are purpose-built to ensure that our clients achieve success. We have deeply experienced senior bankers and investment professionals who are sector experts and understand our clients' industry and needs. We reach a vast global network of buyers, growth companies, asset owners and investors, and thereby provide clients with more ways to succeed through a deeper relationship network. We have directly relevant transaction experience which enables us to find creative structures and solutions to close transactions. We are an expert team of 45 professionals working seamlessly on our clients' behalf in New York, Zurich and San Francisco and through a strategic partnership in Japan. Our team of experienced bankers and investment professionals provides conflict-free advice and thoughtful, innovative solutions, and we do so with an intensely focused effort that does not stop until our clients achieve success.

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